

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

CELSIUS NETWORK LIMITED and
CELSIUS KEYFI LLC,

Plaintiffs,

v.

JASON STONE and KEYFI INC.,

Defendants.

Adversary Proceeding
No. 22-01139 (MG)

AFFIDAVIT OF SERVICE

I, Ana M. Galvan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On June 16, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **[Proposed] Joint Stipulation and Stay Order Between Plaintiffs Celsius Network Limited and Celsius KeyFi LLC and Defendants Jason Stone and KeyFi Inc. Regarding an Extension of the Stay Period Pursuant to the Stay Order (Docket No. 92)**

Dated: June 20, 2023



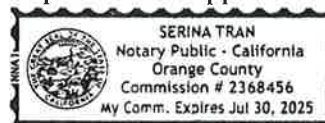
Ana M. Galvan

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Orange

Subscribed and sworn to (or affirmed) before me on this 20th day of June 2023, by Ana M. Galvan, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Exhibit A



Exhibit A
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	ONE PENN PLAZA	SUITE 3335	NEW YORK	NY	10119	
AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY	C/O OFFIT KURMAN, P.A.	ATTN: JASON A. NAGI, ESQ.	590 MADISON AVE	6TH FLOOR	NEW YORK	NY	10022	
AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY	C/O OFFIT KURMAN, P.A.	ATTN: JOYCE A. KUHNS, ESQ.	300 E LOMBARD ST	SUITE 2010	BALTIMORE	MD	21202	
AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDERS LLP	ATTN: DEBORAH KOVSKY-APAP	4000 TOWN CENTER	SUITE 1800	SOUTHFIELD	MI	48075	
ADRIAN PEREZ-SIAM	C/O DUANE MORRIS LLP	ATTN: LAWRENCE J. KOTLER & MALCOLM M. BATES	30 S. 17TH STREET		PHILADELPHIA	PA	19103-4196	
ALABAMA OFFICE OF THE ATTORNEY GENERAL		501 WASHINGTON AVE			MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC AND AFFILIATES	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER	125 BROAD ST		NEW YORK	NY	10004	
ALASKA OFFICE OF THE ATTORNEY GENERAL		1031 W 4TH AVE	SUITE 200		ANCHORAGE	AK	99501	
ALTCOINTRADER (PTY) LTD.		229 ONTDEKKERS ROAD, HORIZON,			ROODEPOORT		01724	SOUTH AFRICA
AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.	C/O MAURICE WUTSCHER LLP	ATTN: THOMAS R. DOMINCZYK	5 WALTER FORAN BLVD	SUITE 2007	FLEMINGTON	NJ	08822	
ANABELLE DIAS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
ARIZONA OFFICE OF THE ATTORNEY GENERAL		2005 N CENTRAL AVE			PHOENIX	AZ	85004	
ARKANSAS OFFICE OF THE ATTORNEY GENERAL		323 CENTER ST	SUITE 200		LITTLE ROCK	AR	72201	
B2C2 LTD		86-90 PAUL ST			LONDON		EC2A 4NE	UNITED KINGDOM
BAKER, DOMINIC JOHN		ON FILE						
BLOCKDAEMON INC.		1055 WEST 7TH STREET			LOS ANGELES	CA	90017	
BRANDON VOSS	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY ROAD SUITE 410			GARDEN CITY	NY	11530	
CALIFORNIA OFFICE OF THE ATTORNEY GENERAL		PO BOX 944255			SACRAMENTO	CA	94244-2550	
CHANG, RICKIE		ON FILE						
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
CIMO, MICHAEL		ON FILE						
CLINT PETTY	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
COLORADO OFFICE OF THE ATTORNEY GENERAL		RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY	10TH FLOOR	DENVER	CO	80203	
COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE	C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL	ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG	15TH FLOOR, STRAWBERRY SQ		HARRISBURG	PA	17120	
COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP	C/O MILBANK LLP	ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE	1850 K ST NW	SUITE 1100	WASHINGTON	DC	20006	
COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP	C/O MILBANK LLP	ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KATHERINE FELL, & ALEXANDER B. LEES	55 HUDSON YARDS		NEW YORK	NY	10001	
CONNECTICUT OFFICE OF THE ATTORNEY GENERAL		165 CAPITOL AVE			HARTFORD	CT	06106	
CORE SCIENTIFIC, INC.	C/O WEIL GOTSHAL & MANGES LLP	ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH	767 FIFTH AVE		NEW YORK	NY	10153	
COVARIO AG	C/O MLAW BIRGIT URBONS	ATTN: BIRGIT URBONS	BANKRUPTCY OFFICE ZUG	AABACHSTRASSE 5, PO BOX	ZUG		06301	SWITZERLAND
COVARIO AG		LANDYS GYR STRASSE 1			ZUG		CH-6300	SWITZERLAND
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN	ONE VANDERBILT AVE		NEW YORK	NY	10017-3852	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVE	SUITE 4500	MIAMI	FL	33131-2184	
CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL								
FINANCIAL TECHNOLOGIES SPC		67 FORT ST	1ST FLOOR	ARTEMIS HOUSE	GEORGE TOWN		KY1-1102	CAYMAN ISLANDS
DANIEL IBRAHIM		ON FILE						
DEFERRED 1031 EXCHANGE, LLC		LAKELAND AVE.			DOVER	DE	19901	
DEKKER, CARLOS C		ON FILE						
DELAWARE DEPARTMENT OF JUSTICE		CARVEL STATE OFFICE BUILDING	820 N FRENCH ST		WILMINGTON	DE	19801	
DENTZEL, ZARYN		ON FILE						
DEPARTMENT OF TREASURY	INTERNAL REVENUE SERVICE	PO BOX 7346			PHILADELPHIA	PA	19101-7346	
DIANA THANT AND NATAKOM CHULAMORKODT	C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	1350 BROADWAY	SUITE 1420	NEW YORK	NY	10018	
DIFIORE, THOMAS ALBERT		ON FILE						
DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL		400 6TH STREET NW			WASHINGTON	DC	20001	
DIXON, SIMON		ON FILE						
DOIT INTERNATIONAL		DAVID ELAZAR 12			TEL AVIV			ISRAEL
DOWNS, BRADLEY JAMES		ON FILE						
DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP	ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS	1301 AVENUE OF THE AMERICAS	42ND FLOOR	NEW YORK	NY	10019	
ELIE SIMON		ON FILE						
EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.	ATTN: WILLIAM D. SCHROEDER, JR.	920 LENMAR DR			BLUE BELL	PA	19422	
ERAN TROMER		ON FILE						
ERAN TROMER		ON FILE						
FARR, NICHOLAS		ON FILE						
FEDERAL TRADE COMMISSION	ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU	600 PENNSYLVANIA AVE NW	MAIL STOP CC-9528		WASHINGTON	DC	02058	
FEE EXAMINER, CHRISTOPHER S. SONTCHI	C/O GODFREY & KAHN, S.C.	ATTN: KATHERINE STADLER	ONE EAST MAIN STREET, SUITE 500		MADISON	WI	53703	
G. E. EHRLICH (1995) LTD.		THE ROGOVIN-TIDHAR TOWER 15TH FLOOR	11 MENACHEM BEGIN ROAD		RAMAT-GAN		5268104	ISRAEL
GALAXY DIGITAL TRADING LLC	C/O ORRICK HERRINGTON & SUTCLIFFE LLP	ATTN: RANIERO D'AVERSA, JR., ESQ.	51 W 52ND ST		NEW YORK	NY	10019-6142	
GEORGIA OFFICE OF THE ATTORNEY GENERAL	BERNADETT ROSSZER FIGUEROA	40 CAPITOL SQ SW			ATLANTA	GA	30334	
GRACE CHUNG	C/O ROTTENBERG LIPMAN RICH, P.C.	ATTN: MITCHELL EPNER & JENNIFER A. KREDER	HELMSLEY BUILDING 230 PARK AVE	18TH FLOOR	NEW YORK	NY	10169	
GUBERMAN CONSULTING		12 YAD HARUTZIM RD			TEL- AVIV			ISRAEL
HAWAII OFFICE OF THE ATTORNEY GENERAL		425 QUEEN ST			HONOLULU	HI	96813	
ICB SOLUTIONS		ON FILE						
IDAHO OFFICE OF THE ATTORNEY GENERAL		700 W JEFFERSON ST	SUITE 210	PO BOX 83720	BOISE	ID	83720	
IGNAT TUGANOV	C/O VENABLE LLP	ATTN: ANDREW J. CURRIE	600 MASSACHUSETTS AVE NW		WASHINGTON	DC	20001	
IGNAT TUGANOV	C/O VENABLE LLP	ATTN JEFFREY S SABIN, CAROL WEINER LEVY, ARIE PELED	151 W 42ND ST	FL 4R	NEW YORK	NY	10036-6635	
ILLINOIS OFFICE OF THE ATTORNEY GENERAL		JAMES R. THOMPSON CENTER	100 W RANDOLPH ST		CHICAGO	IL	60601	
ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP	C/O SILLS CUMMIS & GROSS PC	ATTN: GREGORY A. KOPACZ	ONE RIVERFRONT PLAZA		NEWARK	NJ	07102	
INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL		INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST	5TH FLOOR	INDIANAPOLIS	IN	46204	
INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC		67 FORT ST			GRAND CAYMAN		KY1-1102	CAYMAN ISLANDS
IOWA OFFICE OF THE ATTORNEY GENERAL		HOOVER STATE OFFICE BUILDING	1305 E WALNUT ST		DES MOINES	IA	50319	
ISRAEL INNOVATION AUTHORITY		TECHNOLOGY PARK, DERECH AGUDAT SPORT	HA'POEL 2		JERUSALEM		95102	ISRAEL
JASON STONE AND KEYFI INC.	C/O FREEDMAN NORMAND FRIEDLAND LLP	ATTN: VEL (DEVIN) FREEDMAN	1 SE 3RD AVE., SUITE 1240		MIAMI	FL	33131	
JASON STONE AND KEYFI INC.	C/O KYLE ROCHE P.A.	ATTN: KYLE W. ROCHE, ESQ.	260 MADISON AVE	8TH FLOOR	NEW YORK	NY	10016	
JEFFRIES, DAVID		ON FILE						
JOHN DZARAN	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
JOHN MARCHIONI	C/O BLANK ROME LLP	ATTN: EVAN J. ZUCKER	1271 AVENUE OF THE AMERICAS		NEW YORK	NY	10020	
JYOTI SUKHNANI	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE	2ND FLOOR		TOPEKA	KS	66612	
KEITH SUCKNO	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
KENTUCKY OFFICE OF THE ATTORNEY GENERAL	ATTN: DANIEL CAMERON	700 CAPITAL AVE	SUITE 118		FRANKFORT	KY	40601	
KOHJI, HIROKADO		ON FILE						
KOST FORER GABBAY & KASIERER, A MEMBER OF ERNST & YOUNG								
GLOBAL		144 MENACHEM BEGIN RD, 6492102,			TEL AVIV			ISRAEL
KYLE FARMERY	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	



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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
LOUISIANA OFFICE OF THE ATTORNEY GENERAL LYLLOFF, SANDER	DEPARTMENT OF JUSTICE	300 CAPITAL DR ON FILE			BATON ROUGE	LA	70802	
MAINE OFFICE OF THE ATTORNEY GENERAL MARTIN LANGLOIS	C/O MCCARTER & ENGLISH, LLP	6 STATE HOUSE STATION ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	AUGUSTA	ME	04333	
MARYLAND OFFICE OF THE ATTORNEY GENERAL MASSACHUSETTS ATTORNEY GENERAL'S OFFICE		200 ST. PAUL PLACE 1 ASHBURTON PLACE			NEW YORK BALTIMORE	NY MD	10019 21202	
MATTHEW PINTO MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP C/O WEIR GREENBLATT PIERCE LLP	ATTN: BONNIE R. GOLUB ATTN: JEFFREY S. CIANCIULLI & MICHAEL P. BROADHURST	20TH FLOOR 667 MADISON AVE 1339 CHESTNUT ST	5TH FLOOR SUITE 500	BOSTON NEW YORK PHILADELPHIA	MA NY PA	02108 10065 19107	
MCCLINTOCK, MICHAEL MCMULLEN, BRIAN		ON FILE ON FILE						
MICHAEL CIMO MICHIGAN DEPARTMENT OF ATTORNEY GENERAL		525 W OTTAWA ST			LANSING	MI	48906	
MICHIGAN DEPARTMENT OF TREASURY MINNESOTA OFFICE OF THE ATTORNEY GENERAL	ATTN: JUANDISHA HARRIS	CADILLAC PLACE BUILDING 445 MINNESOTA ST	3030 W GRAND BLVD SUITE 1400	SUITE 10-200	DETROIT ST. PAUL	MI MN	48202 55101	
MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL MISSOURI OFFICE OF THE ATTORNEY GENERAL		WALTER SILLERS BUILDING SUPREME COURT BUILDING	550 HIGH ST 207 W HIGH ST	PO BOX 220	JACKSON JEFFERSON CITY	MS MO	39201 65101	
MONIKA KOSA MONTANA OFFICE OF THE ATTORNEY GENERAL	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER JUSTICE BUILDING, 3RD FLOOR	WORLDWIDE PLAZA 215 N SANDERS	825 EIGHTH AVE 31ST FLOOR PO BOX 201401	NEW YORK HELENA	NY MT	10019 59602	
MURPHY, JR, THOMAS PATRICK NEBRASKA OFFICE OF THE ATTORNEY GENERAL		ON FILE 2115 STATE CAPITOL			LINCOLN	NE	68509	
NEOT AVIV NEVADA OFFICE OF THE ATTORNEY GENERAL		ON FILE OLD SUPREME COURT BUILDING			CARSON CITY	NV	89701	
NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL NEW JERSEY BUREAU OF SECURITIES	NH DEPARTMENT OF JUSTICE C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	33 CAPITOL ST ATTN: JEFFREY BERNSTEIN, ESQ.	100 N CARSON ST 570 BROAD ST		CONCORD NEWARK	NH NJ	03301 07102	
NEW JERSEY BUREAU OF SECURITIES NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD, ESQ. ATTN: VIRGINIA T. SHEA	225 LIBERTY ST 1300 MT. KEMBLE AVENUE	36TH FLOOR P.O. BOX 2075	NEW YORK MORRISTOWN	NY NJ	10281 07962-2075	
NEW JERSEY OFFICE OF THE ATTORNEY GENERAL NEW MEXICO OFFICE OF THE ATTORNEY GENERAL		RICHARD J. HUGHES JUSTICE COMPLEX 408 GALISTEO ST	25 MARKET ST 8TH FL, WEST WING VILLAGRA BUILDING	BOX 080	TRENTON SANTA FE	NJ NM	08611 87501	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.	60 E 42ND ST	SUITE 4700	NEW YORK	NY	10165	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC	C/O FISHERBROYLES, LLP	ATTN: CARL D. NEFF	CSC STATION 112 SOUTH FRENCH STREET		WILMINGTON	DE	19801	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC	C/O FISHERBROYLES, LLP	ATTN: THOMAS R. WALKER THE CAPITOL	945 EAST PACES FERRY ROAD, NE SUITE 2000		ATLANTA ALBANY	GA NY	30326 12224	
NEW YORK OFFICE OF THE ATTORNEY GENERAL NHAT VAN MEYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	2ND FLOOR 1350 BROADWAY, SUITE 1420		NEW YORK	NY	10018	
NIKI GA MANAGEMENT AND MAINTENANCE LTD NOL MYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	23 BAR KOCHVA ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	1350 BROADWAY, SUITE 1420		BNEI BRAK NEW YORK		5126002 10018	ISRAEL
NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL		114 W EDENTON ST 600 E BOULEVARD AVE			RALEIGH BISMARCK	NC ND	27603 58505	
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	STATE CAPITOL		DEPT. 125					
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO C/O WHITE & CASE LLP	1 BOWLING GRN ATTN: AARON E. COLODNY ATTN: DAVID M. TURETSKY, SAMUEL P. HERSHEY, JOSHUA WEEDMAN	STE 534 555 S FLOWER ST	SUITE 2700	NEW YORK LOS ANGELES	NY CA	10004-1459 90071	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE ATTN: JENNIFER M. SELENDY, ESQ., FAITH E. GAY, ESQ., & CLAIRE O'BRIEN, ESQ.	1221 AVENUE OF THE AMERICAS 111 S WACKER DR	SUITE 5100	NEW YORK CHICAGO	NY IL	10020 60606	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OHIO OFFICE OF THE ATTORNEY GENERAL	C/O SELENDY GAY ELSBERG PLLC	1290 AVENUE OF THE AMERICAS STATE OFFICE TOWER	30 E BROAD ST	14TH FLOOR	NEW YORK COLUMBUS	NY OH	10104 43215	
OKLAHOMA OFFICE OF THE ATTORNEY GENERAL ORACLE AMERICA, INC.		313 NE 21ST ST ATTN: SHAWN M. CHRISTIANSON, ESQ.	425 MARKET ST	SUITE 2900	OKLAHOMA CITY SAN FRANCISCO	OK CA	73105 94105-3493	
OREGON OFFICE OF THE ATTORNEY GENERAL PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	1162 COURT ST NE ATTN: DAVID J. ADLER			SALEM NEW YORK	OR NY	97301-4096 10019	
PARK, SEONG PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL		ON FILE STRAWBERRY SQUARE 16TH FL	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR				
PERRY, BRETT ALAN PETER POLOMBO		ON FILE ATTN: BRIAN G. HANNON & MARK E. NORGAARD			HARRISBURG	PA	17120	
PHAROS USD FUND SP & PHAROS FUND SP RESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL	C/O NORGAARD O'BOYLE & HANNON	LANDMARK SQUARE, 1ST FLOOR	184 GRAND AVE 64 EARTH CLOSE	PO BOX 715	ENGLEWOOD GRAND CAYMAN	NJ KY	07631 1107	CAYMAN ISLANDS
PROFESSIONALS, AKA RGP RH MONTGOMERY PROPERTIES, INC.	C/O FORTIS LLP C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: PAUL R. SHANKMAN ATTN: MORRIS D. WEISS	650 TOWN CENTER DR 100 CONGRESS AVE	SUITE 1530 18TH FLOOR	COSTA MESA AUSTIN	CA TX	92626 78704	
RH MONTGOMERY PROPERTIES, INC. RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE 150 S MAIN ST	511 UNION ST	SUITE 2700	NASHVILLE PROVIDENCE	TN RI	37219 02903	
SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES, INC. SECURITIES & EXCHANGE COMMISSION	C/O BROWN & CONNERY LLP NEW YORK REGIONAL OFFICE	ATTN: JULIE F. MONTGOMERY, ESQ. 100 PEARL ST	6 N BROAD ST SUITE 20-100	SUITE 100	WOODBURY NEW YORK	NJ NY	08096 10004-2616	
SECURITIES & EXCHANGE COMMISSION SECURITIES AND EXCHANGE COMMISSION		100 F ST NE 200 VESEY ST SUITE 400			WASHINGTON NEW YORK	DC NY	20549 10281-1022	
SHERFI YEHUDA, CONSTRUCTION SHLOMI DANIEL LEON AND ALIZA LANDES	ATTN: REGIONAL DIRECTOR NY REGIONAL OFFICE	DAM HAMACCABIM 11 ATTN: PIETER VAN TOL	BROOKFIELD PLACE 390 MADISON AVENUE					ISRAEL
SHUFERSAL SIGNATURE BANK	C/O HOGAN LOVELLS US LLP	30 SHMOTKIN BENYAMIN STREET PO BOX 15103 ATTN: SCOTT D. SIMON, ESQ.			NEW YORK RISHON LE-ZION	NY	10017	ISRAEL
SOUTH CAROLINA OFFICE OF THE ATTORNEY GENERAL SOUTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	C/O GOETZ FITZPATRICK LLP	REMBERT C. DENNIS BLDG 1302 E HIGHWAY 14	ONE PENN PLAZA 1000 ASSEMBLY ST SUITE 1	31ST FLOOR ROOM 519	NEW YORK COLUMBIA	NY SC	10119 29201	
SOUTHERN DISTRICT OF NEW YORK UNITED STATES ATTORNEYS OFFICE					PIERRE	SD	57501-8501	
STEWART, RUSSELL GARTH STROBILUS LLC		ONE ST. ANDREWS PLAZA ON FILE ON FILE			NEW YORK	NY	10007	
SYMBOLIC CAPITAL PARTNERS LTD & PROFLUENT TRADING UK LTD TAN, RICHARD	C/O MINTZ & GOLD LLP	ATTN: ANDREW R. GOTTESMAN, ESQ. & AMIT SONDHI, ESQ. ON FILE ON FILE	600 THIRD AVE	25TH FLOOR				
TAN, RICHARD TAN, YAN		ON FILE DANIEL FRISCH 3						
TECHEN TEL AVIV MUNICIPALITY		SHLOMO IBN GABIROL ST 69			TEL AVIV TEL AVIV			ISRAEL ISRAEL
TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE TENNESSEE OFFICE OF THE ATTORNEY GENERAL	C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS, JR. PO BOX 20207	PO BOX 20207		NASHVILLE NASHVILLE	TN TN	37202-0207 37202-0207	
TEXAS DEPARTMENT OF BANKING TEXAS OFFICE OF THE ATTORNEY GENERAL	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS BANKRUPTCY & COLLECTIONS DIVISION	ATTN: LAYLA D. MILLIGAN, ABIGAIL R. RYAN, JASON B. BINFORD, ROMA N. DESAI, ASSIST ATTORNEYS GENERAL	PO BOX 12548 MC008		AUSTIN AUSTIN	TX TX	78711-2548 78701	
TEXAS STATE SECURITIES BOARD	ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R. RYAN & ROMA N. DESAI	300 W 15TH ST PO BOX 12548 MC 008	BANKRUPTCY & COLLECTIONS DIVISION	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	AUSTIN	TX	78711-2548	



Exhibit A
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Exhibit B



Exhibit B
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Exhibit B
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Exhibit B
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Exhibit B
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